

**NOTICE FOR THE REDEMPTION OF COVERED BONDS AND NOTICE TO DELIST THE COVERED BONDS ISSUED BY LEEDS BUILDING SOCIETY**

Date: 17 December 2018

£250,000,000 Fixed Rate Series 4 Covered Bonds due December 2018 ISIN: **XS0635000036**  
(the **Series 4 Covered Bonds**)

**NOTICE IS HEREBY GIVEN** that on 17 December the Issuer redeemed in full the Series 4 Covered Bonds issued pursuant to the Leeds Building Society €7billion Global Covered Bond Programme.

Following the full and final redemption of the Series 4 Covered Bonds the Issuer intends to cancel the listing of the Series 4 Covered Bonds on the Official List maintained by the UK Listing Authority and the Issuer's admission to trading on the London Stock Exchange plc of the Series 4 Covered Bonds with effect on 18 January 2019 (being more than 20 business days after today's date).

This Notice is given on 17 December 2018

For further information, please contact:

Paul Riley – Director of Treasury  
Leeds Building Society  
105 Albion Street  
Leeds  
LS1 5AS

**DISCLAIMER – INTENDED ADDRESSEES**

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